

Ref: DCS/AMAL-Part B/LP/24(f)/027/2014-15

November 25, 2014

The Company Secretary
Granules India Limited.
2nd Floor, Block III, My Home Hub,
Madhapur ,Hyderabad ,Andhra Pradesh ,500081

Dear Sir,

Sub: Scheme of Arrangement involving merger of amalgamation of Auctus Pharma Limited with Granules India Limited.

We refer to Hon'ble High Court of Hyderabad, pertaining to Amalgamation of Auctus Pharma Limited and Granules India Limited and their respective shareholders and creditors, filed by the Company in compliance of with Part B, Annexure I of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013

SEBI vide its letter dated November 24, 2014 has given the comments on the approved scheme of arrangement as per Annexure I (copy attached).

The comments communicated in the above SEBI letter refer to inter alia:

- a) "Documents Submitted by the company have been noted."
- b) "Stock Exchanges are advised to ensure compliance with the said circulars."
- c) "Please note that the submission of documents/information in accordance with circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI, SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statement made or opinions expresses in the documents submitted."

You are requested to take note of the same.

Yours faithfully,


Nitin Pujari
Manager


Pooja Sanghvi
Asst. Manager



Sanjay Dhakite
Assistant General Manager
Corporation Finance Department
Division of Issues and Listing-1
Phone: +91 22 26449249 / +91 22 40459249
Fax: +91 22 26449022 || Email: sanjayd@sebi.gov.in

भारतीय प्रतिभूति
और विनिमय बोर्ड

Securities and Exchange
Board of India

CFD/DIL-1/BNS/SD/33220/2014
November 24, 2014

Shri. Khushro Balsara,
General Manager,
Bombay Stock Exchange Limited
Floor 25,
P J Towers,
Dalal Street,
Mumbai - 400001

Sir,

Sub: Scheme of Arrangement involving amalgamation of Auctus Pharma Ltd with Granules India Ltd

1. This has reference to your letter No. LIST/LO/SEBI/LP/037/2014-15 dated November 17, 2014 whereby you have forwarded the documents pertaining to Scheme of Arrangement involving amalgamation of Auctus Pharma Ltd with Granules India Ltd filed in compliance with Part B, Annexure I of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013.
2. Documents submitted in this regard have been noted.
3. Stock exchanges are advised to ensure compliance with the said Circulars.
4. Please note that the submission of documents/information in accordance with the Circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statements made or opinions expressed in the documents submitted.

Yours faithfully,


Sanjay Dhakite

✓ CC: Shri. Kamlesh Patel,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

सेबी भवन, सी-4 'ए', जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, मुंबई - 400 051. • दूरभाष : 2644 9000 • फैक्स : 2644 9019 to 2644 9022
वेब : www.sebi.gov.in

SEBI Bhavan, C-4A, G-Block, Bandra Kurla Complex, Mumbai - 400 051. • Tel. : 2644 9000 • Fax : 2644 9019 to 2644 9022
Web : www.sebi.gov.in